

## Sunsuper Investment Performance Summary to 29 February 2020 for Transition to retirement income accounts

<b>Diversified options</b>	<b>Three Months</b>	<b>Financial Year to Date</b>	<b>1 Year (% p.a.)</b>	<b>3 Years (% p.a.)</b>	<b>5 Years (% p.a.)</b>	<b>7 Years (% p.a.)</b>	<b>10 Years (% p.a.)</b>
<b>Growth</b>							
Net return	-2.2%	2.7%	8.4%	9.5%	8.3%	9.7%	8.8%
<b>Balanced</b>							
Net return	-1.4%	2.9%	8.1%	8.6%	7.6%	9.1%	8.3%
<b>Balanced-Index</b>							
Net return	-1.8%	3.3%	9.2%	7.6%	6.0%	8.5%	8.1%
<b>Socially Conscious Balanced</b>							
Net return	-1.1%	3.1%	8.2%	7.5%	5.3%	7.4%	7.3%
<b>Retirement</b>							
Net return	-0.5%	3.0%	7.5%	7.2%	6.2%	7.1%	6.7%
<b>Conservative</b>							
Net return	0.4%	3.0%	6.6%	5.8%	5.2%	5.8%	5.9%
<b>Diversified Alternatives</b>							
Net return	1.6%	4.5%	9.1%	n/a	n/a	n/a	n/a

<b>Single asset class options</b>	<b>Three Months</b>	<b>Financial Year to Date</b>	<b>1 Year (% p.a.)</b>	<b>3 Years (% p.a.)</b>	<b>5 Years (% p.a.)</b>	<b>7 Years (% p.a.)</b>	<b>10 Years (% p.a.)</b>
<b>Shares</b>							
Net return	-4.6%	1.1%	7.8%	9.4%	7.3%	9.5%	8.5%
<b>Australian Shares</b>							
Net return	-5.7%	-0.6%	7.2%	8.2%	6.5%	8.3%	7.9%
<b>Australian Shares - Index</b>							
Net return	-4.4%	0.7%	8.9%	8.9%	6.6%	8.5%	8.2%
<b>International Shares - Index (hedged)</b>							
Net return	-6.4%	-0.9%	3.6%	6.4%	6.3%	9.6%	10.2%
<b>International Shares - Index (unhedged)</b>							
Net return	-1.8%	7.2%	13.5%	12.7%	9.7%	15.2%	11.9%
<b>Emerging Markets Shares</b>							
Net return	1.4%	4.4%	7.1%	9.9%	5.5%	6.7%	5.0%

- Net return is after investment fees and taxes but before all other fees and costs.
- Past performance is not a reliable indication of future performance.
- Financial year to date is the period from 1 July.
- "n/a" where option return for the period is not available.

#### Notes

All historical Transition to retirement income account returns shown here reflect investment tax of up to 15%. It is important to note that this tax did not apply to Transition to retirement income account returns before 1 July 2017. Refer to the Retirement income account investment performance report for actual performance up to 30 June 2017.

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<b>Property</b>							
Net return	0.3%	3.4%	5.4%	7.1%	6.6%	8.4%	9.1%
<b>Australian Property - Index</b>							
Net return	-2.7%	1.6%	11.3%	9.3%	8.2%	10.9%	11.1%
<b>Diversified Bonds</b>							
Net return	1.7%	3.2%	6.9%	4.5%	3.8%	4.1%	5.2%
<b>Diversified Bonds - Index</b>							
Net return	1.8%	3.7%	7.9%	4.6%	4.0%	4.7%	5.5%
<b>Cash</b>							
Net return	0.3%	1.0%	1.7%	1.9%	2.0%	2.2%	2.9%
<b>Capital Guaranteed</b>							
Net return	0.4%	1.3%	3.1%	2.7%	2.9%	3.1%	3.5%

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