

## Sunsuper Investment Performance Summary to 31 August 2019 for Transition to retirement income accounts

<b>Diversified options</b>						
	<b>Three Months</b>	<b>1 Year (% p.a.)</b>	<b>3 Years (% p.a.)</b>	<b>5 Years (% p.a.)</b>	<b>7 Years (% p.a.)</b>	<b>10 Years (% p.a.)</b>
<b>Growth</b>						
Net return	4.1%	6.8%	11.0%	9.4%	10.9%	8.9%
<b>Balanced</b>						
Net return	3.8%	6.9%	9.8%	8.6%	10.2%	8.4%
<b>Balanced-Index</b>						
Net return	4.7%	6.9%	7.9%	7.9%	9.8%	8.3%
<b>Socially Conscious Balanced</b>						
Net return	3.6%	5.4%	7.8%	6.6%	8.8%	7.4%
<b>Retirement</b>						
Net return	3.3%	6.8%	7.9%	6.9%	7.8%	6.7%
<b>Conservative</b>						
Net return	2.7%	6.3%	6.2%	5.8%	6.3%	6.1%
<b>Diversified Alternatives</b>						
Net return	3.9%	8.4%	n/a	n/a	n/a	n/a

<b>Single asset class options</b>						
	<b>Three Months</b>	<b>1 Year (% p.a.)</b>	<b>3 Years (% p.a.)</b>	<b>5 Years (% p.a.)</b>	<b>7 Years (% p.a.)</b>	<b>10 Years (% p.a.)</b>
<b>Shares</b>						
Net return	4.4%	5.9%	11.4%	8.8%	11.6%	8.8%
<b>Australian Shares</b>						
Net return	3.8%	8.4%	11.0%	8.1%	11.0%	8.5%
<b>Australian Shares - Index</b>						
Net return	3.9%	9.9%	11.2%	8.3%	11.2%	8.7%
<b>International Shares - Index (hedged)</b>						
Net return	4.4%	-0.1%	9.6%	8.0%	11.5%	10.9%
<b>International Shares - Index (unhedged)</b>						
Net return	7.1%	6.2%	12.8%	12.9%	16.0%	11.3%
<b>Emerging Markets Shares</b>						
Net return	2.1%	1.7%	8.5%	5.0%	7.6%	4.8%

- Net return is after investment fees and taxes but before all other fees and costs.  
- Past performance is not a reliable indication of future performance.  
- "n/a" where option return for the period is not available.

**Notes**  
All historical Transition to retirement income account returns shown here reflect investment tax of up to 15%. It is important to note that this tax did not apply to Transition to retirement income account returns before 1 July 2017. Refer to the Retirement income account investment performance report for actual performance up to 30 June 2017.

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**Sunsuper Investment Performance  
Summary to 31 August 2019  
for Transition to retirement income accounts**

<b>Single asset class options</b>		<b>Three Months</b>	<b>1 Year (% p.a.)</b>	<b>3 Years (% p.a.)</b>	<b>5 Years (% p.a.)</b>	<b>7 Years (% p.a.)</b>	<b>10 Years (% p.a.)</b>
<b>Property</b>							
Net return		1.5%	7.0%	7.1%	8.1%	9.4%	8.9%
<b>Australian Property - Index</b>							
Net return		7.7%	18.1%	8.2%	12.0%	13.5%	11.5%
<b>Diversified Bonds</b>							
Net return		2.8%	8.0%	4.2%	4.0%	4.4%	5.7%
<b>Diversified Bonds - Index</b>							
Net return		3.4%	9.0%	3.6%	4.6%	4.9%	5.7%
<b>Cash</b>							
Net return		0.5%	2.0%	2.0%	2.1%	2.4%	3.0%
<b>Capital Guaranteed</b>							
Net return		1.0%	3.3%	2.8%	3.1%	3.2%	3.5%

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