

## Sunsuper Investment Performance Summary to 29 February 2020 for Super-savings accounts

Lifecycle Investment Strategy							
	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
<b>Balanced Pool</b>							
Net return	-1.5%	2.8%	7.9%	8.6%	7.5%	9.0%	8.3% <sup>(1)</sup>
<b>Retirement Pool</b>							
Net return	-0.5%	3.0%	7.3%	7.1%	6.1%	7.0%	6.6% <sup>(2)</sup>
<b>Cash Pool</b>							
Net return	0.2%	0.6%	1.1%	1.5%	1.6%	1.8%	2.5% <sup>(3)</sup>

Diversified options							
	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
<b>Growth</b>							
Net return	-2.2%	2.7%	8.4%	9.5%	8.3%	9.7%	8.8%
<b>Balanced</b>							
Net return	-1.4%	2.9%	8.1%	8.6%	7.6%	9.1%	8.3%
<b>Balanced-Index</b>							
Net return	-1.8%	3.3%	9.2%	7.6%	6.0%	8.5%	8.1%
<b>Socially Conscious Balanced</b>							
Net return	-1.1%	3.1%	8.2%	7.5%	5.3%	7.4%	7.3%
<b>Retirement</b>							
Net return	-0.5%	3.0%	7.5%	7.2%	6.2%	7.1%	6.7%
<b>Conservative</b>							
Net return	0.4%	3.0%	6.6%	5.8%	5.2%	5.8%	5.9%
<b>Diversified Alternatives</b>							
Net return	1.6%	4.5%	9.1%	n/a	n/a	n/a	n/a

- Net return is after investment fees and taxes but before all other fees and costs.
- Past performance is not a reliable indication of future performance.
- Financial year to date is the period from 1 July.
- "n/a" where option return for the period is not available.

#### Notes

- (1) The Balanced Pool commenced on 4 October 2013. The Balanced Pool has identical investments to the Balanced Option. To show our performance for the Balanced Pool we have shown the returns for the Balanced Option up to 4 October 2013 with the returns for the Balanced Pool from the 4 October 2013.
- (2) The Retirement Pool commenced on 4 October 2013. The Retirement Pool has identical investments to the Retirement Option. To show our performance for the Retirement Pool we have shown the returns for the Retirement Option (adjusted to reflect fee differences) up to 4 October 2013 with the returns for the Retirement Pool from the 4 October 2013.
- (3) The Cash Pool commenced on 4 October 2013. The Cash Pool has identical investments to the Cash Option. To show our performance for the Cash Pool we have shown the returns for the Cash Option (adjusted to reflect fee differences) up to 4 October 2013 with the returns for the Cash Pool from the 4 October 2013.

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Single asset class options							
	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
<b>Shares</b>							
Net return	-4.6%	1.1%	7.8%	9.4%	7.3%	9.5%	8.5%
<b>Australian Shares</b>							
Net return	-5.7%	-0.6%	7.2%	8.2%	6.5%	8.3%	7.9%
<b>Australian Shares - Index</b>							
Net return	-4.4%	0.7%	8.9%	8.9%	6.6%	8.5%	8.2%
<b>International Shares - Index (hedged)</b>							
Net return	-6.4%	-0.9%	3.6%	6.4%	6.3%	9.6%	10.2%
<b>International Shares - Index (unhedged)</b>							
Net return	-1.8%	7.2%	13.5%	12.7%	9.7%	15.2%	11.9%
<b>Emerging Markets Shares</b>							
Net return	1.4%	4.4%	7.1%	9.9%	5.5%	6.7%	5.0%
<b>Property</b>							
Net return	0.3%	3.4%	5.4%	7.1%	6.6%	8.4%	9.1%
<b>Australian Property - Index</b>							
Net return	-2.7%	1.6%	11.3%	9.3%	8.2%	10.9%	11.1%
<b>Diversified Bonds</b>							
Net return	1.7%	3.2%	6.9%	4.5%	3.8%	4.1%	5.2%
<b>Diversified Bonds - Index</b>							
Net return	1.8%	3.7%	7.9%	4.6%	4.0%	4.7%	5.5%
<b>Cash</b>							
Net return	0.3%	1.0%	1.7%	1.9%	2.0%	2.2%	2.9%
<b>Capital Guaranteed</b>							
Net return	0.4%	1.3%	3.1%	2.7%	2.9%	3.1%	3.5%

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