

Sunsuper Investment Performance Summary to 31 July 2019 for Retirement income accounts

Diversified options	Three Months	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Growth						
Net return	4.4%	10.3%	12.6%	10.8%	12.6%	10.5%
SuperRatings Index	3.8%	8.6%	10.3%	9.7%	12.0%	10.2%
Balanced						
Net return	4.0%	9.7%	11.2%	9.8%	11.6%	9.9%
SuperRatings Index	3.4%	8.2%	9.0%	8.4%	10.6%	9.3%
Balanced-Index						
Net return	4.3%	10.2%	8.9%	9.2%	11.2%	n/a
SuperRatings Index	3.4%	8.2%	9.0%	8.4%	10.6%	9.3%
Socially Conscious Balanced						
Net return	3.6%	8.2%	8.6%	7.8%	10.1%	n/a
SuperRatings Index	3.4%	8.2%	9.0%	8.4%	10.6%	9.3%
Retirement						
Net return	3.6%	8.8%	9.1%	8.1%	9.1%	8.0%
SuperRatings Index	3.0%	7.7%	7.4%	7.1%	8.4%	8.2%
Conservative						
Net return	3.0%	7.6%	7.1%	6.6%	7.3%	7.2%
SuperRatings Index	2.5%	6.5%	5.6%	5.6%	6.4%	6.6%
Diversified Alternatives						
Net return	3.9%	9.9%	n/a	n/a	n/a	n/a

Single asset class options	Three Months	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Shares						
Net return	4.9%	10.4%	13.3%	10.2%	13.4%	n/a
SuperRatings Index	3.9%	8.5%	11.3%	10.0%	13.0%	10.7%
Australian Shares						
Net return	8.1%	12.4%	12.6%	9.7%	12.7%	10.5%
Australian Shares - Index						
Net return	8.7%	15.2%	13.2%	10.1%	13.0%	10.5%
SuperRatings Index	7.7%	10.9%	11.8%	9.6%	12.9%	10.3%
International Shares - Index (hedged)						
Net return	0.7%	3.6%	11.6%	9.9%	13.7%	12.9%
International Shares - Index (unhedged)						
Net return	2.8%	11.1%	14.2%	14.1%	17.9%	n/a
SuperRatings Index	1.9%	8.0%	12.6%	11.9%	15.4%	11.4%
Emerging Markets Shares						
Net return	-0.5%	5.0%	11.6%	6.3%	9.2%	n/a

- Net return is after investment fees but before all other fees and costs.
- Past performance is not a reliable indication of future performance.
- "n/a" where option return for the period is not available.

Source: SuperRatings Fund Crediting Rate Survey.
- The SuperRatings Index return is after investment fees and tax.
- The SuperRatings Index for each option is the median return for the largest investment options with a similar asset allocation.

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Single asset class options						
	Three Months	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Property						
Net return	1.6%	7.9%	6.9%	8.8%	10.4%	10.4%
Australian Property - Index						
Net return	9.4%	21.4%	7.5%	13.3%	14.3%	14.0%
SuperRatings Index	2.0%	8.8%	8.5%	10.4%	10.2%	10.4%
Diversified Bonds						
Net return	3.1%	7.7%	4.4%	4.3%	4.9%	n/a
Diversified Bonds - Index						
Net return	3.6%	9.2%	3.6%	5.4%	5.3%	6.4%
SuperRatings Index	3.0%	7.2%	3.8%	4.4%	4.7%	6.1%
Cash						
Net return	0.6%	2.4%	2.4%	2.5%	2.8%	3.5%
SuperRatings Index	0.5%	2.1%	2.0%	2.2%	2.4%	3.1%
Capital Guaranteed						
Net return	1.1%	3.5%	3.1%	3.5%	3.7%	4.1%
SuperRatings Index	1.0%	3.2%	2.6%	2.9%	3.4%	4.1%

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