

Sunsuper Investment Performance Summary to 29 February 2020 for Retirement income accounts

Diversified options	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Growth							
Net return	-2.4%	2.9%	9.2%	10.4%	9.1%	10.7%	9.9%
SuperRatings Index	-2.2%	3.0%	8.6%	9.0%	7.5%	10.0%	9.3%
Balanced							
Net return	-1.6%	3.2%	8.9%	9.5%	8.3%	9.9%	9.3%
SuperRatings Index	-1.5%	3.2%	8.1%	8.1%	6.8%	8.9%	8.6%
Balanced-Index							
Net return	-1.9%	3.8%	10.2%	8.6%	6.8%	9.5%	n/a
SuperRatings Index	-1.5%	3.2%	8.1%	8.1%	6.8%	8.9%	8.6%
Socially Conscious Balanced							
Net return	-1.3%	3.3%	8.7%	8.2%	5.9%	8.2%	n/a
SuperRatings Index	-1.5%	3.2%	8.1%	8.1%	6.8%	8.9%	8.6%
Retirement							
Net return	-0.5%	3.3%	8.4%	8.1%	7.0%	8.0%	7.7%
SuperRatings Index	-0.7%	2.8%	7.4%	7.0%	5.8%	7.3%	7.6%
Conservative							
Net return	0.4%	3.4%	7.6%	6.6%	5.9%	6.6%	6.8%
SuperRatings Index	0.0%	2.7%	6.5%	5.6%	4.6%	5.6%	6.2%
Diversified Alternatives							
Net return	1.8%	4.9%	10.1%	n/a	n/a	n/a	n/a

Single asset class options	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Shares							
Net return	-4.9%	1.1%	8.4%	10.2%	7.8%	10.3%	n/a
SuperRatings Index	-3.8%	2.3%	8.7%	9.5%	7.5%	10.6%	10.0%
Australian Shares							
Net return	-6.1%	-0.7%	7.8%	8.9%	7.2%	9.0%	8.8%
Australian Shares - Index							
Net return	-4.9%	0.7%	9.9%	10.1%	7.6%	9.4%	9.1%
SuperRatings Index	-5.6%	0.6%	8.6%	9.3%	7.1%	8.9%	8.7%
International Shares - Index (hedged)							
Net return	-6.9%	-1.0%	3.8%	6.9%	6.9%	10.9%	11.4%

- Net return is after investment fees but before all other fees and costs.
- Past performance is not a reliable indication of future performance.
- Financial year to date is the period from 1 July.
- "n/a" where option return for the period is not available.

Source: SuperRatings Fund Crediting Rate Survey.
- The SuperRatings Index return is after investment fees and tax.
- The SuperRatings Index for each option is the median return for the largest investment options with a similar asset allocation.

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International Shares - Index (unhedged)							
Net return	-1.9%	7.8%	14.7%	13.7%	10.3%	16.2%	n/a
SuperRatings Index	-2.0%	5.2%	11.5%	11.8%	8.5%	13.5%	11.1%
Emerging Markets Shares							
Net return	1.5%	4.8%	7.7%	10.9%	6.0%	7.4%	n/a
Property							
Net return	0.3%	3.8%	6.1%	7.8%	7.1%	9.3%	9.8%
Australian Property - Index							
Net return	-3.0%	1.6%	12.2%	10.2%	9.1%	11.7%	11.9%
SuperRatings Index	-0.4%	3.0%	7.2%	8.4%	8.9%	9.5%	9.8%
Diversified Bonds							
Net return	2.0%	3.7%	8.0%	5.1%	4.3%	4.6%	n/a
Diversified Bonds - Index							
Net return	2.2%	4.3%	9.3%	5.4%	4.7%	5.4%	6.3%
SuperRatings Index	1.5%	3.4%	7.0%	4.7%	3.9%	4.5%	5.7%
Cash							
Net return	0.4%	1.2%	2.0%	2.2%	2.4%	2.6%	3.4%
SuperRatings Index	0.3%	0.8%	1.5%	1.8%	2.0%	2.2%	2.9%
Capital Guaranteed							
Net return	0.5%	1.4%	3.3%	3.0%	3.3%	3.6%	4.0%
SuperRatings Index	0.4%	1.3%	2.3%	2.4%	2.4%	2.8%	3.8%

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