

## Sunsuper Investment Performance Summary to 31 August 2021 for Retirement income accounts

<b>Diversified options</b>						
	<b>Three Months</b>	<b>1 Year (% p.a.)</b>	<b>3 Years (% p.a.)</b>	<b>5 Years (% p.a.)</b>	<b>7 Years (% p.a.)</b>	<b>10 Years (% p.a.)</b>
<b>Growth</b>						
Net return	6.7%	28.9%	11.3%	12.6%	11.2%	11.7%
SuperRatings Index	6.1%	24.5%	10.0%	10.8%	10.0%	11.4%
<b>Balanced</b>						
Net return	5.8%	23.6%	9.9%	10.9%	9.9%	10.7%
SuperRatings Index	5.2%	20.1%	8.7%	9.4%	8.8%	10.0%
<b>Balanced-Index</b>						
Net return	5.6%	21.1%	10.4%	10.1%	9.7%	10.9%
SuperRatings Index	5.2%	20.1%	8.7%	9.4%	8.8%	10.0%
<b>Socially Conscious Balanced</b>						
Net return	4.8%	21.2%	9.6%	9.7%	8.6%	9.9%
SuperRatings Index	5.2%	20.1%	8.7%	9.4%	8.8%	10.0%
<b>Retirement</b>						
Net return	4.7%	17.5%	8.0%	8.6%	7.9%	8.5%
SuperRatings Index	4.0%	14.7%	7.2%	7.6%	7.2%	8.2%
<b>Conservative</b>						
Net return	3.4%	11.4%	6.0%	6.3%	6.2%	6.8%
SuperRatings Index	2.7%	8.6%	5.2%	5.3%	5.2%	6.2%
<b>Diversified Alternatives</b>						
Net return	4.8%	21.4%	9.5%	n/a	n/a	n/a

<b>Single asset class options</b>						
	<b>Three Months</b>	<b>1 Year (% p.a.)</b>	<b>3 Years (% p.a.)</b>	<b>5 Years (% p.a.)</b>	<b>7 Years (% p.a.)</b>	<b>10 Years (% p.a.)</b>
<b>Shares</b>						
Net return	6.8%	31.0%	12.7%	13.8%	11.3%	12.6%
SuperRatings Index	6.8%	28.5%	11.0%	11.8%	10.9%	12.3%
<b>Australian Shares</b>						
Net return	6.5%	31.3%	10.8%	11.9%	9.8%	11.4%
<b>Australian Shares - Index</b>						
Net return	6.1%	28.7%	11.3%	12.3%	10.1%	11.4%
SuperRatings Index	6.1%	29.9%	10.5%	11.6%	9.7%	11.4%
<b>International Shares - Index (hedged)</b>						
Net return	6.7%	31.1%	13.2%	14.5%	12.1%	14.7%
<b>International Shares - Index (unhedged)</b>						
Net return	11.7%	32.8%	14.2%	15.5%	15.0%	17.0%
SuperRatings Index	8.8%	31.4%	13.6%	14.1%	13.2%	15.0%
<b>Emerging Markets Shares</b>						
Net return	2.3%	25.2%	9.9%	11.3%	7.8%	8.3%

- Net return is after investment fees but before all other fees and costs.  
- Past performance is not a reliable indication of future performance.  
- "n/a" where option return for the period is not available.

Source: SuperRatings Fund Crediting Rate Survey.  
- The SuperRatings Index return is after investment fees and tax.  
- The SuperRatings Index for each option is the median return for the largest investment options with a similar asset allocation.

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Single asset class options	Three Months	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
<b>Property</b>						
Net return	5.9%	20.5%	8.3%	7.9%	8.7%	9.9%
<b>Australian Property - Index</b>						
Net return	12.8%	31.7%	9.4%	7.2%	10.7%	13.1%
SuperRatings Index	6.6%	19.0%	6.2%	7.1%	8.7%	9.5%
<b>Diversified Bonds</b>						
Net return	1.9%	2.1%	4.5%	3.8%	3.9%	4.9%
<b>Diversified Bonds - Index</b>						
Net return	2.0%	0.6%	4.3%	3.0%	4.2%	5.1%
SuperRatings Index	1.6%	1.4%	3.9%	3.2%	3.6%	4.7%
<b>Cash</b>						
Net return	0.1%	0.4%	1.3%	1.7%	2.0%	2.6%
SuperRatings Index	0.0%	0.2%	1.1%	1.4%	1.7%	2.3%

- Net return is after investment fees but before all other fees and costs.
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- "n/a" where option return for the period is not available.

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- The SuperRatings Index return is after investment fees and tax.
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