

Sunsuper Investment Performance Summary to 31 May 2019 for Transition to retirement income accounts

Diversified options							
	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Growth							
Net return	1.9%	5.4%	7.2%	10.4%	9.1%	10.7%	9.2%
Balanced							
Net return	1.9%	5.4%	7.0%	9.3%	8.4%	10.1%	8.9%
Balanced-Index							
Net return	2.3%	5.2%	6.7%	6.9%	7.5%	9.7%	8.8%
Socially Conscious Balanced							
Net return	2.2%	4.5%	5.6%	6.9%	6.3%	8.8%	8.0%
Retirement							
Net return	2.0%	5.1%	6.5%	7.5%	6.7%	7.7%	7.0%
Conservative							
Net return	1.9%	4.7%	5.7%	5.9%	5.5%	6.2%	6.3%
Diversified Alternatives							
Net return	1.6%	6.0%	8.4%	n/a	n/a	n/a	n/a

Single asset class options							
	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Shares							
Net return	2.2%	4.9%	6.6%	10.8%	8.5%	11.6%	9.6%
Australian Shares							
Net return	4.3%	6.2%	8.9%	10.5%	8.0%	11.6%	9.9%
Australian Shares - Index							
Net return	4.9%	8.6%	11.7%	10.7%	8.1%	11.6%	10.1%
International Shares - Index (hedged)							
Net return	-0.9%	-0.2%	-0.1%	9.2%	7.8%	12.0%	11.5%
International Shares - Index (unhedged)							
Net return	1.0%	5.3%	7.5%	10.0%	11.8%	15.3%	11.1%
Emerging Markets Shares							
Net return	-1.6%	1.0%	-1.0%	10.2%	5.4%	7.0%	5.1%

- Net return is after investment fees and taxes but before all other fees and costs.
- Past performance is not a reliable indication of future performance.
- Financial year to date is the period from 1 July.
- "n/a" where option return for the period is not available.

Notes

All historical Transition to retirement income account returns shown here reflect investment tax of up to 15%. It is important to note that this tax did not apply to Transition to retirement income account returns before 1 July 2017. Refer to the Retirement income account investment performance report for actual performance up to 30 June 2017.

The information contained in this publication is given in good faith and is not a substitute for professional advice. While all reasonable care has been taken in producing this information, Sunsuper Pty Ltd, its subsidiary Sunsuper Financial Services Pty Ltd, and their directors and employees do not warrant the accuracy or completeness of this information and will not be held responsible for any loss suffered as a result of relying on this information.

Sunsuper Pty Ltd (ABN 88 010 720 840, AFSL 228975) is the trustee and issuer of the Sunsuper Superannuation Fund (ABN 98 503 137 921, USI 98 503 137 921 001). A Product Disclosure Statement (PDS) is available by calling 13 11 84 or visiting www.sunsuper.com.au. You should consider the relevant PDS before acquiring any financial product.

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Single asset class options		Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Property								
Net return		1.6%	6.6%	8.7%	8.1%	8.6%	9.6%	9.9%
Australian Property - Index								
Net return		5.5%	13.2%	15.6%	7.5%	12.3%	13.7%	12.8%
Diversified Bonds								
Net return		2.6%	5.5%	5.6%	3.9%	3.6%	4.4%	6.1%
Diversified Bonds - Index								
Net return		3.0%	6.1%	6.3%	3.2%	4.4%	4.6%	5.6%
Cash								
Net return		0.5%	1.9%	2.0%	2.0%	2.2%	2.5%	3.1%
Capital Guaranteed								
Net return		1.2%	2.7%	3.3%	2.8%	3.2%	3.2%	3.5%

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