

Sunsuper Investment Performance Summary to 30 April 2019 for Transition to retirement income accounts

| Diversified options | | | | | | | |
|------------------------------------|---------------------|-------------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|
| | Three Months | Financial Year to Date | 1 Year (% p.a.) | 3 Years (% p.a.) | 5 Years (% p.a.) | 7 Years (% p.a.) | 10 Years (% p.a.) |
| Growth | | | | | | | |
| Net return | 6.3% | 6.4% | 8.8% | 11.5% | 9.6% | 10.5% | 9.4% |
| Balanced | | | | | | | |
| Net return | 5.4% | 6.1% | 8.2% | 10.2% | 8.8% | 9.8% | 9.1% |
| Balanced-Index | | | | | | | |
| Net return | 7.1% | 6.4% | 8.6% | 8.3% | 7.9% | 9.5% | 8.9% |
| Socially Conscious Balanced | | | | | | | |
| Net return | 6.2% | 5.2% | 7.3% | 8.0% | 6.6% | 8.5% | 8.1% |
| Retirement | | | | | | | |
| Net return | 4.2% | 5.2% | 7.0% | 8.1% | 6.9% | 7.5% | 7.1% |
| Conservative | | | | | | | |
| Net return | 3.0% | 4.5% | 5.7% | 6.2% | 5.6% | 6.1% | 6.4% |
| Diversified Alternatives | | | | | | | |
| Net return | 1.6% | 5.6% | 8.4% | n/a | n/a | n/a | n/a |

| Single asset class options | | | | | | | |
|--|---------------------|-------------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|
| | Three Months | Financial Year to Date | 1 Year (% p.a.) | 3 Years (% p.a.) | 5 Years (% p.a.) | 7 Years (% p.a.) | 10 Years (% p.a.) |
| Shares | | | | | | | |
| Net return | 8.9% | 6.7% | 9.3% | 12.5% | 9.2% | 11.0% | 10.1% |
| Australian Shares | | | | | | | |
| Net return | 8.7% | 4.7% | 8.6% | 11.0% | 7.8% | 10.3% | 9.9% |
| Australian Shares - Index | | | | | | | |
| Net return | 8.7% | 6.7% | 11.1% | 11.2% | 7.9% | 10.3% | 10.0% |
| International Shares - Index (hedged) | | | | | | | |
| Net return | 8.2% | 5.6% | 7.3% | 12.0% | 9.6% | 11.8% | 12.6% |
| International Shares - Index (unhedged) | | | | | | | |
| Net return | 10.7% | 9.8% | 12.7% | 13.6% | 13.0% | 15.7% | 11.6% |
| Emerging Markets Shares | | | | | | | |
| Net return | 6.3% | 6.3% | 0.6% | 12.6% | 7.2% | 7.0% | 6.2% |

- Net return is after investment fees and taxes but before all other fees and costs.
- Past performance is not a reliable indication of future performance.
- Financial year to date is the period from 1 July.
- "n/a" where option return for the period is not available.

Notes

All historical Transition to retirement income account returns shown here reflect investment tax of up to 15%. It is important to note that this tax did not apply to Transition to retirement income account returns before 1 July 2017. Refer to the Retirement income account investment performance report for actual performance up to 30 June 2017.

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Summary to 30 April 2019
for Transition to retirement income accounts**

| Single asset class options | | | | | | | |
|------------------------------------|---------------------|-------------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|
| | Three Months | Financial Year to Date | 1 Year (% p.a.) | 3 Years (% p.a.) | 5 Years (% p.a.) | 7 Years (% p.a.) | 10 Years (% p.a.) |
| Property | | | | | | | |
| Net return | 1.3% | 5.9% | 8.8% | 8.1% | 8.9% | 9.2% | 10.1% |
| Australian Property - Index | | | | | | | |
| Net return | 4.9% | 10.9% | 16.2% | 7.6% | 11.9% | 13.2% | 13.0% |
| Diversified Bonds | | | | | | | |
| Net return | 2.0% | 4.4% | 4.6% | 3.7% | 3.6% | 4.3% | 6.3% |
| Diversified Bonds - Index | | | | | | | |
| Net return | 2.1% | 4.7% | 5.4% | 3.0% | 4.3% | 4.7% | 5.4% |
| Cash | | | | | | | |
| Net return | 0.5% | 1.7% | 2.0% | 2.0% | 2.2% | 2.5% | 3.1% |
| Capital Guaranteed | | | | | | | |
| Net return | 1.2% | 2.5% | 3.3% | 2.8% | 3.2% | 3.2% | 3.5% |

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Notes

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