

Sunsuper Investment Performance Summary to 31 March 2019 for Retirement income accounts

Diversified options	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Growth							
Net return	7.8%	4.6%	9.7%	12.5%	10.2%	11.3%	10.5%
SuperRatings Index	8.4%	3.5%	8.1%	10.4%	8.9%	10.7%	10.5%
Balanced							
Net return	6.7%	4.6%	9.0%	11.1%	9.4%	10.5%	10.1%
SuperRatings Index	6.9%	3.8%	7.5%	9.2%	8.0%	9.5%	9.7%
Balanced-Index							
Net return	8.9%	4.6%	9.1%	9.2%	8.7%	10.2%	n/a
SuperRatings Index	6.9%	3.8%	7.5%	9.2%	8.0%	9.5%	9.7%
Socially Conscious Balanced							
Net return	7.8%	3.8%	8.2%	8.5%	7.3%	9.2%	n/a
SuperRatings Index	6.9%	3.8%	7.5%	9.2%	8.0%	9.5%	9.7%
Retirement							
Net return	5.2%	4.4%	7.7%	9.1%	7.6%	8.4%	8.2%
SuperRatings Index	5.3%	3.7%	6.6%	7.5%	6.7%	7.9%	8.5%
Conservative							
Net return	3.8%	4.0%	6.2%	7.0%	6.3%	6.9%	7.4%
SuperRatings Index	3.8%	3.6%	5.3%	5.5%	5.4%	6.0%	6.9%
Diversified Alternatives							
Net return	1.3%	5.6%	9.6%	n/a	n/a	n/a	n/a

Single asset class options	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
Shares							
Net return	11.6%	3.9%	9.9%	13.3%	9.5%	11.6%	n/a
SuperRatings Index	9.8%	3.3%	8.2%	11.3%	9.3%	11.6%	11.6%
Australian Shares							
Net return	11.3%	2.6%	11.0%	12.3%	8.5%	11.0%	11.3%
Australian Shares - Index							
Net return	11.2%	4.9%	13.8%	13.0%	9.0%	11.2%	11.3%
SuperRatings Index	10.6%	1.5%	9.4%	11.7%	8.3%	10.4%	11.2%
International Shares - Index (hedged)							
Net return	12.5%	2.0%	6.0%	12.2%	9.9%	12.7%	14.8%

- Net return is after investment fees but before all other fees and costs.
- Past performance is not a reliable indication of future performance.
- Financial year to date is the period from 1 July.
- "n/a" where option return for the period is not available.

Source: SuperRatings Fund Crediting Rate Survey.
- The SuperRatings Index return is after investment fees and tax.
- The SuperRatings Index for each option is the median return for the largest investment options with a similar asset allocation.

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Single asset class options	Three Months	Financial Year to Date	1 Year (% p.a.)	3 Years (% p.a.)	5 Years (% p.a.)	7 Years (% p.a.)	10 Years (% p.a.)
International Shares - Index (unhedged)							
Net return	11.5%	5.6%	11.9%	13.9%	13.2%	15.9%	n/a
SuperRatings Index	11.3%	4.1%	7.7%	12.6%	10.9%	13.4%	12.1%
Emerging Markets Shares							
Net return	8.9%	4.1%	-0.5%	13.5%	7.6%	7.0%	n/a
Property							
Net return	4.0%	6.6%	11.4%	8.8%	10.2%	10.4%	11.1%
Australian Property - Index							
Net return	14.3%	14.6%	25.8%	10.2%	14.9%	15.5%	15.0%
SuperRatings Index	4.6%	8.1%	11.9%	9.4%	10.7%	10.5%	11.1%
Diversified Bonds							
Net return	3.1%	4.5%	4.4%	4.4%	4.1%	4.9%	n/a
Diversified Bonds - Index							
Net return	3.1%	5.3%	5.8%	3.5%	5.2%	5.4%	6.1%
SuperRatings Index	2.5%	4.2%	4.4%	3.7%	4.3%	4.9%	5.8%
Cash							
Net return	0.6%	1.8%	2.4%	2.4%	2.6%	2.9%	3.5%
SuperRatings Index	0.5%	1.6%	2.1%	2.0%	2.2%	2.6%	3.2%
Capital Guaranteed							
Net return	1.1%	2.4%	3.5%	3.1%	3.7%	3.8%	4.0%
SuperRatings Index	1.1%	1.8%	2.4%	2.6%	2.8%	3.5%	4.1%

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