

# Work test - employment declaration (Member)

**Important:** Please provide us with as much information as possible. Please tick box where appropriate. Use BLOCK letters and dark ink when completing this form and ensure it is signed and dated. \*DENOTES MANDATORY FIELD.



13 11 84 | [sunsuper.com.au](http://sunsuper.com.au)  
Reply Paid 2924 Brisbane Qld 4001

Member number  
if already a member

Office use only

CONTELG

## 1 Personal details

Title*	First name*	Middle name		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Last name*				
<input type="text"/>				
Street Address / PO Box*			Date of birth (DD/MM/YYYY)*	Gender*
<input type="text"/>			<input type="text"/>	<input type="text"/> M <input type="text"/> F
Suburb/Town*	State*	Postcode*	Home phone number	Daytime phone number*
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Personal email address			Mobile phone number	
<input type="text"/>			<input type="text"/>	

## 2 Rules for making contributions by member's age

Under current Federal legislation, Sunsuper can only accept contributions for you if certain criteria are met. These are outlined in the table below.

	Contribution type	Less than 67	67-74	75 and over
Member	Voluntary after-tax <sup>3</sup>	Yes – Members, irrespective of their work status, may make personal contributions	Yes – Where the work test rule has been satisfied <sup>1,3</sup>	No – Member contributions can't be accepted <sup>3</sup>
		Yes – Can be made at any time, irrespective of the employment status of the receiving spouse while they're less than 67 <sup>2</sup>	Yes – Where the work test rule has been satisfied <sup>1</sup> by the receiving spouse <sup>2</sup>	No – Spouse contributions can't be accepted
Spouse	Superannuation guarantee (SG)	Yes – SG contributions made by your employer can be accepted		
	Industrial award or agreement	Yes – Industrial award or agreement contributions made by an employer can be accepted		
	Salary sacrifice or employer voluntary	Yes – Salary sacrifice or employer voluntary contributions can be accepted	Yes – Salary sacrifice or employer voluntary contributions can be accepted where the work test rule has been satisfied <sup>1</sup>	No – Salary sacrifice or employer voluntary contributions cannot be accepted
Employer				

<sup>1</sup> You must work at least 40 hours over a period of 30 consecutive days, during the financial year the contributions were made (or during the previous financial year, under a one-off exemption available to members with a 'total superannuation balance' under \$300,000).

<sup>2</sup> The contributing spouse doesn't need to meet the work test when making a spouse contribution for the receiving spouse.

<sup>3</sup> Does not apply to downsizer contributions, which may be made if aged 65 and over regardless of work status. No maximum age limit applies. Refer to the *Sunsuper for life guide* for more information.

## 3 Authorisation and declaration

<input type="checkbox"/> YES	<input type="checkbox"/> NO	<b>In the 2020-21 financial year, I was gainfully employed<sup>^</sup> for at least 40 hours over a period of 30 consecutive days.</b> <small><sup>^</sup>Gainfully employed means employed or self employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.</small>	<input type="checkbox"/> <b>If no, are you eligible for the work test exemption?</b>	<input type="checkbox"/> <b>The work test exemption applies to me</b> <small>You must have met the work test in the previous financial year, have had a 'total superannuation balance' below \$300,000 on 30 June of the previous financial year, and not have previously relied on the work test exemption.</small>
Member's signature			Date (DD/MM/YYYY)	
<input type="text"/>			<input type="text"/>	

**Please note:** We can still receive the above contributions for you once you've met the work test for the 2020-21 financial year. If you don't meet the work test, any work test dependant contributions made after age 65 during the financial year must be returned to you.

**Please return the form to Sunsuper  
Reply Paid 2924 Brisbane Qld 4001**

We are committed to respecting the privacy of personal information you give us. If you would like a copy of Sunsuper's Privacy Policy, visit [sunsuper.com.au/privacy](http://sunsuper.com.au/privacy) or call 13 11 84.

Sunsuper Pty Ltd ABN 88 010 720 840 AFSL No. 228975 Trustee of the Sunsuper Superannuation Fund ABN 98 503 137 921 MySuper Authorisation 98 503 137 921 996