

Work test - employment declaration (Employer)

Important: Please provide us with as much information as possible. Please tick box where appropriate. Use BLOCK letters and dark ink when completing this form and ensure it is signed and dated. *DENOTES MANDATORY FIELD.



☎ 13 11 84 📍 [sunsuper.com.au](https://www.sunsuper.com.au)
Reply Paid 2924 Brisbane Qld 4001

Your employer number
if already a registered employer

Office use only

1 Employer details

If you wish to update your details, please complete an *Employer Change of details* form available at [sunsuper.com.au](https://www.sunsuper.com.au)

Employer's trading name

Employer's registered name

Street Address / PO Box*

Suburb/Town*

State*

Postcode*

Email address

ABN*

ACN

2 Rules for making contributions by member's age

Under current Federal legislation, Sunsuper can only accept contributions for you if certain criteria are met. These are outlined in the table below.

	Contribution type	Less than 65	65-69	70-74	75 and over
Member	Voluntary after-tax ³	Yes – Members, irrespective of their work status, may make personal contributions	Yes – Where the work test rule has been satisfied ^{1,3}		No – Member contributions can't be accepted ³
		Yes – Can be made at any time, irrespective of the employment status of the receiving spouse while they're less than 65 ²	Yes – Where the work test rule has been satisfied ¹ by the receiving spouse ²	No – Spouse contributions can't be accepted once the receiving spouse turns age 70	
Spouse	Superannuation guarantee (SG)	Yes – SG contributions made by your employer can be accepted			
Employer	Industrial award or agreement	Yes – Industrial award or agreement contributions made by an employer can be accepted			
	Salary sacrifice or employer voluntary	Yes – Salary sacrifice or employer voluntary contributions can be accepted	Yes – Salary sacrifice or employer voluntary contributions can be accepted where the work test rule has been satisfied ¹		No – Salary sacrifice or employer voluntary contributions cannot be accepted

¹ You must work at least 40 hours over a period of 30 consecutive days, during the financial year the contributions were made (or during the previous financial year, under a one-off exemption available to members with a 'total superannuation balance' under \$300,000.

² The contributing spouse doesn't need to meet the work test when making a spouse contribution for the receiving spouse.

³ Does not apply to downsizer contributions, which may be made regardless of work status or if aged 75 and over. Refer to the *Sunsuper for life guide* for more information.

3 Employer declaration

Member number

Member date of birth (DD/MM/YYYY)

Member name

YES NO The above employee was gainfully employed[^] for at least 40 hours over a period of 30 consecutive days in the 2021-22 financial year.

[^]Gainfully employed means employed or self employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.

Please note: We can still receive the above contributions for your employee once they've met the work test for the 2021-22 financial year. If they don't meet the work test, any work test dependant contributions made after age 65 during the financial year must be returned.

Sign here on behalf of employer*

Full name of signatory

Date signed (DD/MM/YYYY)

✉ Please return the form to Sunsuper
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