

Life and Age Event insurance options



⚠ To be eligible for Life and Age Events cover you must have active default or White Collar cover and apply within 180 days of the event occurring.

☎ 13 11 84 | sunsuper.com.au
Reply Paid 2924 Brisbane Qld 4001

Did you know you can complete this request quickly and easily in *Member Online*? Simply visit sunsuper.com.au/memberonline and go to *Add to your cover*.

Important: Before completing this form please ensure you read and understand your Duty of Disclosure located at sunsuper.com.au/dutyofdisclosure

Important: Please make sure you've answered all questions. If all questions are not answered, your application may be delayed as the form may be returned. Please tick boxes where appropriate. Use **BLOCK** letters and dark ink when completing this form and ensure it is signed and dated. *DENOTES MANDATORY FIELD.

Member number

1 Personal details

Title	First name*	Middle name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Last name*	Date of birth (DD/MM/YYYY)*	Gender*
<input type="text"/>	<input type="text"/>	<input type="button" value="M"/> <input type="button" value="F"/>
Street Address/PO Box*		
<input type="text"/>		
Suburb/Town*	State*	Postcode*
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home phone number	Daytime phone number#	
<input type="text"/>	<input type="text"/>	
Personal email address	Mobile phone number	
<input type="text"/>	<input type="text"/>	

Note: Unless you have elected to receive printed information, Sunsuper will confirm this change electronically if we can. We'll email or SMS you when information is ready to view online through *Member Online* or the Sunsuper app. If you would prefer information is posted to you, change your preferences in *Member Online*, the Sunsuper app or call us on 13 11 84.

2 Life and Age Event options

I'd like to apply for Life and Age Events cover for:
(please tick)

Life or Age Event*	Evidence required (please ensure a copy of evidence is attached)
<input type="checkbox"/> Marriage	<input type="checkbox"/> Copy of marriage certificate
<input type="checkbox"/> Birth or adoption of a child	<input type="checkbox"/> Copy of child's birth certificate or adoption paper
<input type="checkbox"/> Mortgage to purchase home or increase current home mortgage	<input type="checkbox"/> Copy of the signed application form (including the duty of disclosure), and <input type="checkbox"/> Copy of confirmation from the bank that the mortgage is in effect, is under the member's name, and includes an effective date (meeting the life stage criteria).
<input type="checkbox"/> Age Event (turning 30, 40 or 50)	<input type="checkbox"/> Please ensure we have your correct date of birth on record
<input type="checkbox"/> Death of a spouse	<input type="checkbox"/> Copy of spouse's death certificate
<input type="checkbox"/> Divorce	<input type="checkbox"/> Copy of divorce certificate

Note: If you are aged less than 67, you can increase your Death and Total & Permanent Disability Assist or White Collar cover amount (refer to the *Sunsuper for life insurance guide* for the cover amount) for each event, subject to a maximum of four Life Events and three Age Events over the life of your membership with Sunsuper. For full terms and conditions for the Life and Age Events insurance options refer to your *Sunsuper for life PDS*.

*All additional Life or Age Events cover obtained under this application will be subject to Limited Cover for 24 months and until you have been At Work for 30 consecutive days at the end of the 24 month period.

➔ Please continue over page

Privacy

By completing this form you consent to the collection and use of any personal information, including information that may be of a sensitive nature Sunsuper or AIA Australia may collect about you, in the normal course of business, being used as in the manner outlined in Sunsuper's and AIA Australia's respective privacy policies. A copy of Sunsuper's privacy policy can be obtained by visiting [sunsuper.com.au](https://www.sunsuper.com.au). A copy of AIA Australia's privacy policy can be obtained by visiting [aia.com.au](https://www.aia.com.au)

These policies are designed to protect your interests and are consistent with the requirements of the *Privacy Act 1988*.

I declare that:

- I understand that the change to my insurance cover through Sunsuper will commence when the Insurer has accepted my application and my account balance is sufficient to cover annual insurance premiums.
- I confirm that I have default or White Collar Death and/or Total & Permanent Disability Assist insurance cover currently in place through Sunsuper.
- I confirm that I am applying to increase my cover within 180 calendar days of the Life or Age event occurring.
- I understand that the Trustee cannot provide me with advice about my insurance options and that I should seek advice from an appropriately qualified adviser for advice that takes into account my personal situation, objectives or needs.
- I acknowledge that I have read the *Sunsuper for life PDS* and Sunsuper's Privacy Policy and authorise Sunsuper to collect, use and disclose my personal information in accordance with their Privacy Policy.
- I acknowledge and have read my Duty of Disclosure at [sunsuper.com.au/dutyofdisclosure](https://www.sunsuper.com.au/dutyofdisclosure) and all of my details on this form are correct.

Member to sign here*



Date (DD/MM/YYYY)*

Full name (print in BLOCK letters)*

 Please return the form to Sunsuper via [sunsuper.com.au/upload](https://www.sunsuper.com.au/upload) OR Reply Paid 2924 Brisbane Qld 4001

We are committed to respecting the privacy of personal information you give us. If you would like a copy of Sunsuper's Privacy Policy, visit [sunsuper.com.au/privacy](https://www.sunsuper.com.au/privacy) or call 13 11 84.

Sunsuper Pty Ltd ABN 88 010 720 840 AFSL No. 228975 Trustee of the Sunsuper Superannuation Fund ABN 98 503 137 921 MySuper Authorisation 98 503 137 921 996