



## Member authorisation

- a valid binding death benefit nomination will be binding on the Trustee for this member number only
- I have read and understood the important information attached to this form
- this nomination becomes valid upon acceptance by the Trustee and will remain in effect for 3 years from the date it was first signed, or last confirmed or amended
- I may at any time revoke this nomination by completing a new form
- by signing this form I consent to the handling of my personal information
- it is my responsibility to ensure my nomination remains valid and continues to reflect my wishes, and
- this form overrides any previous death benefit nomination for this member number.

## Checklist

- Your nominated beneficiaries are either dependants and/or your Legal Personal Representative
- The allocation between your beneficiaries adds up to **100% exactly**
- Your two witnesses are non-beneficiaries and are over 18 years of age
- You've signed this form in the presence of two witnesses and the **same date** is entered by all parties
- If you've nominated your Legal Personal Representative, you also have a valid Will, and
- You've **initialled** any changes or corrections you've made. Corrections by a witness when signing and dating are initialled by them.

## Need more space to add your beneficiaries? You can complete your list below.

Name (e.g. Mr John Smith)	Date of Birth (dd/mm/yyyy)	Gender	Relationship (e.g. spouse, child, other dependant or Legal Personal Representative)	Allocation %*
*You may nominate a percentage up to two decimal places. If you need further space, please provide the same information on a sheet of paper. <b>The total of all nominations listed on all pages must be equal to 100% or will be invalid.</b>				<b>Total (all pages)</b> 100%



## Important information

### What is a binding death benefit nomination?

It is a legal instrument that "binds" the Trustee of Sunsuper to pay your death benefit to your nominated beneficiaries. A binding death benefit nomination allows you to have certainty about where your death benefit will be paid. Provided the nomination form is valid and less than 3 years old, then the Trustee has no discretion in relation to whom the benefit is to be paid.

In the event of your death, if your nomination is found to be invalid, the Sunsuper Trustee will use its discretion to determine how your benefit will be paid. An invalid nomination may still be an important consideration for the Trustee when determining the payment of your death benefit, however this does not ensure the benefit will be paid in the same way as a valid binding death benefit nomination.

### Who can I nominate as a beneficiary?

You can nominate a dependant or your legal personal representative. If you nominate your Legal Personal Representative it is important that you have a valid Will and keep it up-to-date, as the Trustee must pay your death benefit to your estate.

Under superannuation law, "dependants" include the following:

- any spouse (including a same-sex legal or defacto partner)
- any child (including a child of a spouse)
- any person in an 'interdependent relationship' with you, or
- any other person who the Trustee considers was dependent on you for maintenance or support, at the date of your death.

Someone can be in an interdependent relationship with you if: you have a close personal relationship, you live together, one or each of you provides the other with financial support, and one or each of you provides the other with domestic support and personal care. Dependency can also arise where two people have a close personal relationship but don't live together or provide each other with financial support or personal care because of physical, intellectual or psychiatric disability.

For more information on dependants please go to our website [sunsuper.com.au](http://sunsuper.com.au).

### How do I ensure my binding death benefit nomination is valid?

When you initially fill in your form you must do the following:

- complete all sections of the form
- ensure the beneficiaries are dependants or your Legal Personal Representative
- ensure the benefit allocation between your beneficiaries adds up to 100.00%, and
- ensure you sign and date the form in front of two witnesses, who must be over 18 years of age and not nominated as beneficiaries.

Your nomination may become invalid if:

- your form was signed more than 3 years before you die. You must complete a new form or amend or confirm your existing form at least every 3 years
- one of your beneficiaries dies before you do
- one of your nominated dependants is not a dependant at the time of your death, or
- you're no longer a member of Sunsuper at the time of your death.

### What will Sunsuper do?

It's important that, like a Will, you keep your binding nomination up-to-date.

We'll write to you and confirm any new, amended or cancelled nomination. We'll confirm your current binding death benefit nomination details each year with your *Annual statement*. We'll also write to you prior to the expiry of any existing nomination to help ensure you're given the opportunity to complete a new form.

We are committed to respecting the privacy of personal information you give us. Our formal Privacy Policy sets out how we do this. If you would like a copy of Sunsuper's Privacy Policy, please let us know. We have also published our Privacy Policy on our website [sunsuper.com.au](http://sunsuper.com.au).