

Work test - employment declaration (employer)



Sunsuper Pty Ltd ABN 88 010 720 840 AFSL No. 228975 Trustee of the Sunsuper Superannuation Fund ABN 98 503 137 921

Call 13 11 84

Web sunsuper.com.au

Mail Reply Paid 2924 Brisbane Qld 4001

Important: Please provide us with as much information as possible.

Use **BLOCK** letters and black ink when completing this form and ensure it is signed and dated.

Employer details If you wish to update your details, please complete an *Employer Change of details* form available at sunsuper.com.au

Employer number	<input type="text"/>	Office use only	<input type="text" value="CONTELOG"/>	
Employer's trading name	<input type="text"/>			
Employer's registered name	<input type="text"/>			
Street address / PO Box	<input type="text"/>			
Suburb / Town	<input type="text"/>	State	<input type="text"/>	Postcode
Email address	<input type="text"/>			
ABN	<input type="text"/>	ACN	<input type="text"/>	

Rules for making contributions by member's age

Under current Federal legislation, Sunsuper can only accept contributions for your employees if certain criteria are met. These are outlined in the table below.

Contribution type	Less than 65	65-69	70-74	75 and over
Member Voluntary after-tax	Yes - Members, irrespective of their work status, may make personal contributions	Yes - Where the work test rule has been satisfied ¹		No - Member contributions can't be accepted
Spouse	Yes - Can be made at any time, irrespective of the employment status of the receiving spouse while they're less than 65 ²	Yes - Where the work test rule has been satisfied ¹ by the receiving spouse	No - Spouse contributions can't be accepted once the receiving spouse turns age 70	
Employer Superannuation guarantee (SG)	Yes - SG contributions made by your employer can be accepted		No - SG contributions made by your employer can't be accepted after age 70	
Industrial award or agreement	Yes - Industrial award or agreement contributions made by an employer can be accepted			
Salary sacrifice or employer voluntary	Yes - Salary sacrifice or employer voluntary contributions can be accepted	Yes - Salary sacrifice or employer voluntary contributions can be accepted where the work test rule has been satisfied ¹		No - Salary sacrifice or employer voluntary contributions can't be accepted.

1 Your employee must work at least 40 hours over a period of 30 consecutive days during the financial year the contributions were made.

2 The contributing spouse doesn't need to meet the work test when making a spouse contribution for the receiving spouse.

Employer declaration

Please advise in the sections below the name of your employee and if they meet the the work test rules outlined above.

Member number	<input type="text"/>	Member Date of birth	<input type="text"/>
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Member name

Yes, the above employee was gainfully employed[^] for at least 40 hours over a period of 30 consecutive days in the 2011/2012 financial year.

No, the above employee hasn't met the current work test rules for the 2011/2012 financial year at this time.

Please note: We can still receive the above contributions for your employee once they've met the work test for the 2011/2012 financial year. If they don't meet the work test, any work test dependant contributions made after age 65 during the financial year must be returned.

Signed on behalf of the employer:

Sign here	<input type="text" value="X"/>	Date (dd/mm/yyyy)	<input type="text"/>
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Full name of signatory

[^]Gainfully employed means employed or self employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.

We are committed to respecting the privacy of personal information you give us. Our formal Privacy Policy sets out how we do this. If you would like a copy of Sunsuper's Privacy Policy, please let us know. We have also published our Privacy Policy on our website sunsuper.com.au.

Please return this form to Sunsuper, Reply Paid 2924 Brisbane Qld 4001.

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